

## LOYAL TEXTILE MILLS LIMITED

Regd Office: 21/4 Mill Street, Kovilpatti 628 501

UN AUDITED FINANCIAL RESULTS FOR THE QUARTER/HALF YEAR ENDED 30<sup>TH</sup> SEPT 2010

PARTICULARS	(Rs.in Lacs)				
	3 Months ended		6 Months ended		Year Ended 31.03.2010 (Audited)
	30.09.2010	30.09.2009	30.09.2010	30.09.2009	
1) (a) Net Sales / Income from Operations	20112	11449	37384	20808	46207
2) Expenditure					
a) (Increase) / decrease in stock	155	950	(264)	351	813
b) Consumption of raw materials	8310	4735	16450	9827	21281
c) Trade Purchase	3901	804	6544	1064	2774
d) Employee cost	951	691	1782	1319	2799
e) Power and fuel	991	876	2112	1649	2970
f) Other expenses	3217	2059	6045	4111	8816
g) Total	17525	10115	32669	18321	39453
3) Profit from Operations before other Income, Interest, Depreciation and Exceptional items(1-2)	2587	1334	4715	2487	6754
4) Other Income	175	23	197	44	145
5) Profit before interest,depreciation and Exceptional items (3+4)	2762	1357	4912	2531	6899
6) Interest	367	568	922	1241	2113
7) Profit after interest but before depreciation and Exceptional items(5-6)	2395	789	3990	1290	4785
8) Depreciation	1183	1120	2298	2243	4486
9) Exceptional Items	0	0			0
10) Profit (+) / Loss (-) from ordinary Activities Before Tax (7-8-9)	1212	(331)	1692	(953)	299
11) Tax Expense					
Current Tax	268	0	379	0	99
Fringe Benefit Tax	0	0	0	0	0
Deferred Tax Liability / (Asset)	108	(111)	153	(325)	4
12) Net Profit (+) / Loss (-) from ordinary Activities after Tax ( 10-11 )	836	(220)	1160	(628)	196
13) Extraordinary items(net of tax expense)	0	0	0	0	0
14) Net Profit (+) / Loss (-) for the period (12-13)	836	(220)	1160	(628)	196
15) Paid - up equity share capital (Face Value of Rs.10/- per share)	470	470	470	470	470
16) Reserves excluding revaluation reserves					7851
17) Earnings per Share ( EPS) (Not annualised)					
a)Basic and Diluted EPS before Extra ordinary items	17.77	(4.68)	24.66	(13.35)	4.18
b)Basic and Diluted EPS after Extra ordinary items	17.77	(4.68)	24.66	(13.35)	4.18
18) Public Shareholding					
-Number of shares	1274969	1274969	1274969	1274969	1274969
-Percentage of Shareholding	27.10	27.10	27.10	27.10	27.10
19) Promoters and promoter group shareholding					
a) Pledged /Encumbered					
-Number of shares	Nil	Nil	Nil	Nil	Nil
- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the Company)	Nil	Nil	Nil	Nil	Nil
b) Non-encumbered					
-Number of shares	3428977	3428977	3428977	3428977	3428977
-Percentage of shares(as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
- Percentage of shares(as a % of the total share capital of the Company)	72.90	72.90	72.90	72.90	72.90

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## NOTES:

## 1. Statement of Assets and Liabilities as per Clause 41(1)(ea) of the listing agreement for the half year ended 30th September 2010

Particulars				(Rs.in Lacs)
	6 months 30.09.2010	6 months 30.09.2009	Year Ended 31.03.2010 (Audited)	
<b>SHAREHOLDERS' FUNDS:</b>				
(a) Capital	470	470	470	
(b) Reserves and Surplus	9051	7452	7892	
<b>LOAN FUNDS</b>	43284	39069	35777	
Deferred Tax Liability(net)	2465	2093	2312	
<b>TOTAL</b>	<b>55270</b>	<b>49084</b>	<b>46450</b>	
<b>FIXED ASSETS</b>	28019	29507	26629	
<b>INVESTMENTS</b>	180	180	180	
<b>CURRENT ASSETS, LOANS AND ADVANCES</b>				
(a) Inventories	8409	10571	11102	
(b) Sundry Debtors	10717	7711	6714	
(c) Cash and Bank balances	3654	206	310	
(d) Other current assets	1122	1210	960	
(e) Loans and Advances	11381	4943	5349	
Less: Current Liabilities and Provisions				
(a) Liabilities	7884	5104	4541	
(b) Provisions	328	140	253	
Net Current Assets	27071	19397	19641	
<b>TOTAL</b>	<b>55270</b>	<b>49084</b>	<b>46450</b>	

2. The above unaudited financial results were reviewed by Audit Committee and taken on record by the Board of Directors at their meeting held on 10.11.2010 and have been subjected to limited review by Statutory Auditors.

3. During the quarter 3 investor complaints were received and all were disposed off. There were no Complaints pending both at the beginning and end of the quarter.

4. Previous period figures have been regrouped wherever necessary.

For and On behalf of the Board

Chennai  
10.11.2010

MANKAM RAMASWAMI  
Chairman & Managing Director

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## SEGMENT-WISE REVENUE, RESULT AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT

PARTICULARS	Quarter ended 30.09.2010	Quarter ended 30.09.2009	Half Year ended 30.09.2010	Half Year ended 30.09.2009	Year ended 31.03.2010 (Audited)
	(Rs. In Lacs)				
<b>Segment Revenue</b>					
a) Yarn	17456	3517	23948	5426	13456
b) Cloth	11242	7038	21378	14176	29258
c) Garments	1996	1479	3272	2711	5098
d) Unallocated		0	0	0	0
<b>Total</b>	<b>30694</b>	<b>12034</b>	<b>48598</b>	<b>22313</b>	<b>47812</b>
Less: Inter Segment Revenue	10581	585	10949	1505	3662
<b>Net Sales/Income from Operations</b>	<b>20112</b>	<b>11449</b>	<b>37648</b>	<b>20808</b>	<b>44150</b>
<b>Segment Results [Profit(+)] / Loss (-) before tax and interest from:</b>					
a) Yarn	678	259	1273	316	289
b) Cloth	626	-149	879	-224	-195
c) Garments	98	108	267	160	326
d) Unallocated	0	0	0	0	0
<b>Total</b>	<b>1402</b>	<b>218</b>	<b>2419</b>	<b>252</b>	<b>420</b>
Less: Interest	367	568	922	1241	2212
Less: Other unallocable expenditure net off	-176	-18	-194	-36	309
Less: Other unallocable expenditure (Nett)	0	0	0	0	0
<b>Total Profit before Tax</b>	<b>1211</b>	<b>-332</b>	<b>1691</b>	<b>-953</b>	<b>-2101</b>
<b>Capital Employed ( Segment Assets less Segment liabilities)</b>					
a) Yarn	19573	8407	19573	8407	12426
b) Cloth	32264	30696	32264	30696	31152
c) Garments	884	4027	884	4027	3905
	52721	43130	52721	43130	47483
Unallocable Assets less Liabilities	2550	1994	2550	1994	2402
<b>Total Capital Employed</b>	<b>55271</b>	<b>45124</b>	<b>55271</b>	<b>45124</b>	<b>49885</b>

For LOYAL TEXTILE MILLS LIMITED

Chennai

10.11.2010

**MANIKAM RAMASWAMI**  
Chairman & Managing Director