

LOYAL TEXTILE MILLS LIMITED

Regd Office: 21/4 Mill Street, Kovilpatti 628 501

PART - I

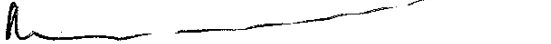
STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER / HALF YEAR ENDED 30th September, 2013

(Rs. In Lacs)

PARTICULARS	3 months ended			6 months ended		Year Ended
	30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
1) Income from Operations						
(a) Net Sales / Income from Operations	44557	36804	28757	81361	54830	124739
(b) Other Operating Income	-	-	-	-	-	-
Total income from operations (net)	44557	36804	28757	81361	54830	124739
2) Expenditure						
a) Cost of materials consumed	13659	14693	11833	28352	22758	49426
b) Purchases of stock in trade	19586	11002	6552	30588	13326	34497
c) Changes in inventories of finished goods/ WIP & stock in trade	(2102)	(941)	243	(3043)	(181)	(511)
d) Employee benefits expense	1882	1690	1468	3572	2886	6081
e) Depreciation and amortisation expense	1742	1725	1492	3467	3286	6911
f) Other expenses	5183	4316	3685	9499	6921	15328
g) i) Power and Fuel	2902	2796	2495	5698	4967	10596
ii) Value of Wind power	(999)	(846)	(824)	(1845)	(2178)	(4228)
Total Expenses	41854	34434	26943	76288	51784	118100
3) Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	2703	2370	1814	5073	3046	6639
4) Other Income	283	128	225	411	334	654
5) Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	2986	2498	2039	5484	3380	7293
6) Finance Costs	2121	1765	1460	3886	2923	6173
7) Profit / (Loss) after finance costs but before exceptional items (5-6)	865	733	579	1598	457	1121
8) Exceptional Items	-	-	-	-	-	-
9) Profit / (Loss) from ordinary activities before tax (7-8)	865	733	579	1598	457	1121
10) Tax Expense						
Current Tax	289	165	99	454	99	302
Earlier Year tax	-	-	-	-	-	-
Excess Tax Provision written back	-	-	-	-	-	-
MAT Credit	(289)	(165)	-	(454)	-	(1185)
Deferred Tax Liability / (Asset)	440	249	98	689	52	1500
11) Net Profit / (Loss) from ordinary activities after tax (10-11)	425	484	382	909	306	504
12) Extraordinary items (net of tax expense)	-	-	-	-	-	-
13) Net Profit / (Loss) for the period (12-13)	425	484	382	909	306	504

For LOYAL TEXTILE MILLS LTD.,


(MANIKAM RAMASWAMI)
CHAIRMAN AND MANAGING DIRECTOR

PARTICULARS	3 months ended			6 months ended		Year Ended
	30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
14) Paid - up equity share capital (Face Value of Rs.10/- per share)	482	482	482	482	482	482
15) Reserves excluding revaluation reserves	-	-	-	-	-	10586
16).i Earnings per share (EPS) (not annualised)						
a)Basic and Diluted EPS before extraordinary items	8.83	10.04	7.93	18.87	6.35	10.46
16).ii Earnings per share (EPS) (not annualised)						
b)Basic and Diluted EPS after extraordinary items	8.83	10.04	7.93	18.87	6.35	10.46
See accompanying note to the financial results						
PART - II						
A Particulars of Shareholding						
1) Public Shareholding						
-Number of shares	1276601	1276601	1276601	1276601	1276601	1276601
-Percentage of Shareholding	26.51	26.51	26.51	26.51	26.51	26.51
2) Promoters and promoter group shareholding						
a) Pledged /Encumbered						
-Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil
b) Non-encumbered						
-Number of shares	3539845	3539845	3539845	3539845	3539845	3539845
-Percentage of shares(as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of shares(as a % of the total share capital of the Company)	73.49	73.49	73.53	73.49	73.49	73.49
Particulars						
3 Months ended 30/09/2013						
B INVESTOR COMPLAINTS						
Pending at the beginning of the quarter	NIL					
Received during the quarter	NIL					
Disposed of during the quarter	NIL					
Remaining unresolved at the end of the quarter	NIL					
<p>1. The above unaudited financial results were reviewed by Audit Committee and taken on record by the Board of Directors at their meeting held on 07.11.2013 and have been subjected to limited review by Statutory Auditors.</p> <p>2. Previous period figures have been regrouped wherever necessary.</p> <p>3. 2,09,58,000 units of wind power was lost due to poor evacuation. Even though all the manufacturing units have dedicated feeders, there were frequent power failures,fluctuations and flickering to the extent of 270 interruptions, totaling 326 hours. Both of these caused a loss of about Rs. 1500 lakhs.</p>						
Place : Chennai Date : 07/11/2013			For LOYAL TEXTILE MILLS LIMITED  MANIKAM RAMASWAMI Chairman & Managing Director			

LOYAL TEXTILE MILLS LIMITED

Regd. Office: 21/4 Mill Street, Kovilpatti 628 501.

SEGMENT-WISE REVENUE, RESULT AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT

PARTICULARS	Quarter ended 30.09.2013 (Unaudited)	Quarter ended 30.06.2013 (Unaudited)	Quarter ended 30.09.2012 (Unaudited)	Half year ended 30.09.2013 (Unaudited)	Half year ended 30.09.2012 (Unaudited)	Year ended 31.03.2013 (Audited)
	(Rs. In Lacs)					
Segment Revenue						
a) i) Yarn - Trading	16932	11738		28670		34454
ii) Yarn - Manufacturing	4658	5310	9094	9968	18440	12843
b) Cloth	21711	18482	18605	40193	34536	73556
c) Garments	2634	2241	1724	4875	3175	6498
d) Unallocated	0	0	0	0	0	0
Total	45935	37771	29423	83706	56151	127351
Less: Inter Segment Revenue	1432	1009	666	2441	1321	2793
Operations	44503	36763	28757	81265	54830	124558
Segment Results [Profit(+)/ Loss (-)]						
from:						
a) i) Yarn - Trading	331	219		550		285
ii) Yarn - Manufacturing	1013	821	775	1834	1645	2635
b) Cloth	928	1061	833	1989	1413	3073
c) Garments	581	315	326	896	432	526
d) Unallocated	0		0			
Total	2853	2416	1934	5269	3491	6519
Less: Interest	2121	1765	1460	3886	3236	6118
Add: Other unallocable income	138	115	106	254	201	720
Less: Other unallocable expenditure (Nett)	6	33	0	39	0	0
Total Profit before Tax	865	733	579	1598	455	1121

For LOYAL TEXTILE MILLS LTD.,


(MANIKAM RAMASWAMI)
CHAIRMAN AND MANAGING DIRECTOR

LOYAL TEXTILE MILLS LIMITED

Regd. Office: 21/4 Mill Street, Kovilpatti 628 501.

Statement of Assets and Liabilities

Rs in Lakhs

PARTICULARS	AS AT 30.09.2013	AS AT 31.03.2013
I. EQUITY AND LIABILITIES		
(1) Shareholders' Funds		
(a) Share Capital	482	482
(b) Reserves and Surplus	11536	10627
Sub-total Shareholders' funds	12018	11109
(2) Non-Current Liabilities		
(a) Long Term borrowings	37557	38334
(b) Deferred Tax Liabilities (Net)	5126	4437
(c) Other Long-Term Liabilities	NIL	NIL
(d) Long-Term Provisions	82	92
Sub-total Non - Current Liabilities	42765	42863
(3) Current Liabilities		
(a) Short- Term Borrowings	22958	21570
(b) Trade payables	8045	6550
(c) Other Current Liabilities	3633	4295
(d) Short-Term Provisions	3710	3496
Sub-total - Current Liabilities	38346	35911
TOTAL - EQUITY AND LIABILITIES	93129	89883
II. ASSETS		
(1) Non-Current Assets		
(a) Fixed Assets		
(i) Tangible Assets	50334	52593
(ii) Intangible Assets	NIL	NIL
(iii) Capital Work-in-progress	924	390
(iv) Intangible assets under development	NIL	NIL
(b) Non-Current investments	600	600
(c) Deferred Tax Assets (Net)	NIL	NIL
(d) Long term Loans and advances	884	355
(e) Other non-current assets	NIL	NIL
Sub-total - Non Current Assets	52742	53938
(2) Current Assets		
(a) Current Investments		
(b) Inventories	15395	14253
(c) Trade Receivables	8546	7462
(d) Cash and cash equivalents	1388	89
(e) Short-Term Loans and advances	NIL	NIL
(f) Other Current assets	15058	14141
Sub-total - Current Assets	40387	35945
TOTAL ASSETS	93129	89883

For LOYAL TEXTILE MILLS LTD.,


(MANIKAM RAMASWAMI)
CHAIRMAN AND MANAGING DIRECTOR