

(STAR TRADING HOUSE RECOGNISED BY GOVT. OF INDIA)
INTEGRATED MANAGEMENT SYSTEM CERTIFIED AND PRACTICING COMPANY

DIVISIONAL OFFICE :

No. 83 (Old No. 41), 1st Main Road, R.A. Puram, Chennai 600 028, INDIA

Phone : +91 44 4227 7374 Fax : +91 44 4306 0622

E-Mail : loyal@loyaltextiles.com : www.loyaltextiles.com

10/02/2016

The President
The Stock Exchange, Mumbai
Phirozee Jeejeebhoy Towers
Dalal Street
Mumbai-400 001

Fax: 022-22723121

Dear Sir,

Sub: Unaudited Financial Results and Limited Review Report for the Quarter ended 31st December 2015.

We enclose herewith the financial results of our Company for the quarter ended on 31st December 2015 along with the Segment Reporting as required under regulation 33 (3) of SEBI (Listing obligation and disclosure requirement) Regulations 2015, which has been reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at their meeting held today.

We also enclose herewith the Limited Review Report given by the Statutory Auditors on the financial results for the quarter ended 31st December 2015.

Kindly take the above information on record.

Thanking you,

Yours truly,

For Loyal Textile Mills Limited



M. Arumugam
Company Secretary

Regd. Office :

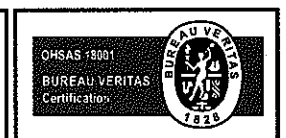
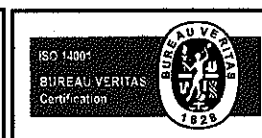
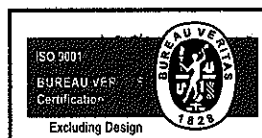
No. 21/4, Mill Street, Kovilpatti 628 501, Tamilnadu, India

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E-Mail : kovilpatti@loyaltextiles.com

TIN : 33615860011 • CST No. 468758 / 13.12.1958

CIN : L17111TN1946PLC001361



LOYAL TEXTILE MILLS LIMITED

Registered Office : 21/4 Mills Street, Kovilpatti 628 501

CIN : L17111TN1964PLC001361

STANDALONE STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / NINE MONTHS ENDED 31st DECEMBER 2015

Rs. In Lacs except per share data

S.No	PARTICULARS	3 Months Ended			9 Months Ended		YEAR ENDED
		31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014	31.03.2015
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from Operations						
	(a) Net Sales / Income from Operations	27,760	27,293	33,225	83,897	98,704	1,33,094
	(b) Other Operating Income	2,103	1,861	2,093	5,970	6,300	8,047
	Total income from operations (net)	29,863	29,154	35,318	89,867	1,05,004	1,41,141
2	Expenses						
	a. Cost of materials consumed	10,635	11,753	12,647	33,758	39,647	51,234
	b. Purchases of Stock in Trade	6,720	5,168	9,807	19,091	27,888	38,292
	c. Changes in inventories of finished goods/ Work in progress & Stock in Trade	199	(1258)	(28)	(1987)	(26)	(214)
	d. Employee benefit expenses	2,240	2,205	2,004	6,657	5,866	8,273
	e. Depreciation & Amortisation	1,731	1,687	2,020	4,959	6,002	8,230
	f. Other expenses	3,965	4,719	4,665	12,725	12,946	18,227
	g (i) Power and Fuel	3,229	3,195	3,417	9,914	9,872	13,067
	g (ii) Value of Wind Power & Solar Power	(1000)	(1018)	(1015)	(2471)	(2945)	(3657)
	Total Expenses	27,719	26,451	33,516	82,645	99,250	1,33,452
	Profit / Loss from Operations before other Income, Finance cost, and Exceptional items(1- 2)	2,144	2,703	1,802	7,223	5,754	7,689
4	Other Income	25	66	22	106	99	165
5	Profit/Loss from ordinary activities before Finance cost(Interest) and Exceptional items (3+4)	2,169	2,769	1,824	7,328	5,853	7,854
6	Finance Cost	1,284	1,630	1,685	4,537	5,247	6,884
7	Profit/Loss from ordinary activities after Finance cost(Interest) but before Exceptional items(5-6)	885	1,139	139	2,791	606	970
8	Exceptional Items						
9	Profit (+) / Loss (-) from ordinary Activities before Tax (7-8)	885	1,139	139	2,791	606	970
10	Tax Expenses						
	a. Current Tax	26	564	376	876	1111	343
	b. MAT Credit	-	-	-	-	-	-
	c. Deferred Tax Liability / (Asset)	(221)	(126)	(328)	(230)	(893)	(872)
11	Net Profit (+) / Loss (-) from ordinary activities after tax (9-10)	1,080	701	91	2,145	388	1,499
12	Extraordinary items(net of tax expense)						
13	Net Profit (+) / Loss(-) for the period (11-12)	1,080	701	91	2,145	388	1,499
14	Paid - up equity share capital (Face Value of Rs.10/- per share)	482	482	482	482	482	482
15	Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year					-	13,075
16	Earnings per Share (EPS) (Not annualised)						
	a. Basic and Diluted EPS before Extra ordinary items	22.40	14.52	1.91	44.50	8.05	31.13
	b. Basic and Diluted EPS after Extra ordinary items	22.40	14.52	1.91	44.50	8.05	31.13

LOYAL TEXTILE MILLS LIMITED

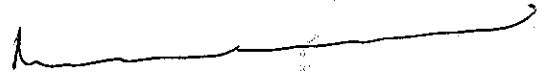
Registered Office : 21/4 Mills Street, Kovilpatti 628 501

CIN : 117111TN1964PLC001361

STANDALONE STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / NINE MONTHS ENDED 31st DECEMBER 2015

1. The above unaudited financial results were reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 10th February 2016. These results have been subjected to limited review by the statutory auditors
2. Previous period figures have been regrouped wherever necessary
3. The company would be consolidating and presenting its Consolidated Financial Statements at the end of the year i.e. March 31, 2016
4. The figures for the quarter ended 31st December 2015 are the balancing figures between the un audited figures for the period ended 31st December 2015 and the published figures of up to the second quarter of this financial year.
5. This Statement is as per Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

for LOYAL TEXTILE MILLS LIMITED



MANAGING DIRECTOR

Date : 10.02.2016
Place : CHENNAI

LOYAL TEXTILE MILLS LIMITED

Regd. Office: 21/4 Mill Street, Kovilpatti 628 501.

CIN: L17111TN1946PLC001361

SEGMENT-WISE REVENUE, RESULT AND CAPITAL EMPLOYED AS PER REGULATION 33 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

PARTICULARS	3 Month Ended (Unaudited)		9 Month Ended (Unaudited)		Year ended 31.03.2015 (Audited)
	31.12.2015	30.09.2015	31.12.2014	31.12.2015	
	(Rs.in Lacs)				
Segment Revenue					
a) i) Yarn - Trading	3,485	4,445	7,215	12,703	18,335
ii) Yarn - Manufacturing	3,195	3,783	3,982	10,058	12,257
b) i) Cloth - Trading	3,816	1,177	3,270	8,057	10,980
ii) Cloth - Manufacturing	15,802	16,621	17,991	49,294	54,823
c) Garments	2,512	3,160	1,863	8,203	5,421
d) Unallocated					
Total	28,809	29,186	34,321	88,314	1,01,816
Less: Inter Segment Revenue	1,258	1,795	1,096	4,417	3,113
Net Sales/Income from Operations	27,551	27,391	33,225	83,897	98,703
Segment Results [Profit(+)] / Loss (-) before tax and interest from:					
a) i) Yarn - Trading	221	206	230	734	517
ii) Yarn - Manufacturing	606	1,613	776	3,263	2,445
b) i) Cloth Trading	185	27	80	467	330
ii) Cloth Manufacturing	767	464	510	1,743	1,600
c) Garments	435	466	275	1,208	976
Total	2,214	2,776	1,871	7,415	5,868
Less: Interest	1,284	1,631	1,685	4,537	5,247
Add: Unallocable income/(Expenditure)	(45)	(7)	(45)	(87)	(15)
Total Profit before Tax	885	1,138	141	2,791	606
Capital Employed (Segment Assets less Segment liabilities)					
a) Yarn	21,617	21,707	22,930	21,617	22,930
b) Cloth	39,091	38,209	37,647	39,091	37,647
c) Garments	3,809	3,327	2,346	3,809	2,346
	64,518	63,243	62,923	64,518	62,923
Unallocable Assets less Liabilities	2,086	2,066	2,541	2,086	2,541
Total Capital Employed	66,603	65,309	65,464	66,603	65,464

For LOYAL TEXTILE MILLS LIMITED

Place : Chennai
Date : 10.02.2016


MANIKAM RAMASWAMI
Managing Director

Client Copy

SURI & CO.,
CHARTERED ACCOUNTANTS



Offices :
Chennai, Thiruvananthapuram,
Madurai, Coimbatore, Coonoor,
Bengaluru and Kochi

Grams : "BALANSHEET"
Phone : 24341140 & 24341150
Fax : 044-24341170
E-mail : chennai@suriandco.com
Web : www.suriandco.com
No. 4, (Old No. 55-A)
Chevaliar Sivaji Ganesan Road,
(South Boag Road), Thyagarayanagar,
Chennai - 600 017.

INDEPENDENT AUDITOR'S REVIEW REPORT

**TO THE BOARD OF DIRECTORS OF
LOYAL TEXTILE MILLS LIMITED**

We have reviewed the accompanying statement of unaudited financial results of, M/s. LOYAL TEXTILE MILLS LTD., KOVILPATTI, for the period ended 31st December, 2015. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors at their meeting. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the standards on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by The Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatements. A Review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed or that it contains any material misstatement.

For Suri & Co.,
Chartered Accountants
Firm Regn No. 0042835



P. Prasanna
P. Prasanna
Partner
M.No. 228180

Place : Chennai
Date : 10.02.2016