

REF: LOYAL/SEC/2025-26/027**February 11, 2026**

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: 514036

The Manager, Listing Department
National Stock Exchange of India Limited Exchange
Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-
Kurla Complex, Bandra (E), Mumbai – 400 051.
Symbol: LOYALTEX

Dear Sir,

Sub: Intimation of the outcome of the Board Meeting held on 11th February, 2026 and Disclosures under Regulation 30 of SEBI Listing Regulations:

Kindly refer to our letter dated February 02, 2026, intimating you regarding the convening of the meeting of Board of Directors to inter- alia consider unaudited standalone and consolidated financial results of the Company for the quarter and nine months ended 31st December, 2025.

In this regard, we hereby inform you that the Board of Directors at their meeting held today i.e. 11th February 2026 had approved the following (recommended by the Audit Committee): -

1. Unaudited Financial Results:

Unaudited Financial Results (Standalone and Consolidated) for the quarter and nine months ended 31st December 2025 in respect of which the following is enclosed as prescribed under Regulation 33 of the Listing Regulations: -

- i) The detailed format of the Unaudited Financial results being submitted as per listing regulations. The approved unaudited financial results will also be published as per the format prescribed in the listing regulations;
- ii) Limited review report from Statutory Auditors, M/s. Brahmayya & Co., Chartered Accountants, Chennai.

The meeting commenced at 1.50 P.M. and concluded at 7.15 P.M.

Thanking You,

Yours faithfully**For LOYAL TEXTILE MILLS LIMITED****RAJESH V**
Dr. V. Rajesh**Company Secretary****Membership No. F 9213**

Encl: as above

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Independent Auditor's Review Report on Unaudited Quarterly and Year to Date Standalone Financial Results of Loyal Textile Mills Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

**To,
Board of Directors of
Loyal Textile Mills Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of Loyal Textile Mills Limited ("the Company") for the quarter ended 31st December 2025 and year to date results for the period from 01st April 2025 to 31st December 2025 ("the statement") being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "listing Regulations").
2. This statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended ("Listing Regulations"). Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable Indian Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



Emphasis of Matter:

5. Attention is invited to Note No. 7 of the Financial results, which describes the initiatives undertaken by the management involving monetization of assets including Scaling down the operations and relocating manufacturing facilities in order to improve the operational efficiencies resulting in addressing the liquidity constraints and in addition the Management is stated to have been continuing its efforts in rationalizing its operations by prioritizing high-value contribution segments, and steps towards cost optimization to achieve the targeted operational profitability. Having made progress in the initiatives undertaken, the management is confident of achieving operational profits in the near future. Accordingly, the company's operations have been considered sustainable.

Our review conclusion on the statement is not modified in respect of the above matters

For Brahmayya & Co.,

Chartered Accountants

Firm Registration No. 000511S



N Sri Krishna

Partner

Membership No. 026575

UDIN: 26026575GILLSME1272.

Place: Chennai

Date: February 11, 2026

LOYAL TEXTILE MILLS LIMITED

Registered Office : 21/4 Mills Street, Kovilpatti 628 501

CIN : L17111TN1946PLC001361

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31st DEC 2025

(₹. In Lakhs)

S.No	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Revenue from Operations	10,538	10,654	15,521	34,735	50,812	65,392
2	Other Income	204	869	526	1,184	2,634	1,489
3	Total Income (1+2)	10,742	11,523	16,047	35,919	53,446	66,882
4	Expenses:						
	a. Cost of materials consumed	4,073	1,870	7,804	11,460	24,436	31,323
	b. Purchases of Stock in Trade	121	176	35	297	2,810	2,855
	c. Changes in Inventories of:						
	- Finished Goods	1,441	(215)	1,716	2,841	7,002	6,771
	- Work in progress	112	3,531	250	5,213	(997)	(287)
	d. Employee benefits expense	2,195	2,400	2,946	7,123	8,797	11,514
	e. Finance Costs	756	898	1,168	2,603	3,788	5,096
	f. Depreciation & Amortisation expense	513	544	676	1,642	2,069	2,729
	g. Other expenses	2,792	3,326	4,242	10,230	13,382	18,784
	Total Expenses (4)	12,005	12,530	18,838	41,409	61,288	78,786
5	Profit / (Loss) before exceptional item (3-4)	(1,262)	(1,007)	(2,790)	(5,489)	(7,841)	(11,905)
6	Exceptional Items	376	51	NIL	884	(748)	6,786
7	Profit / (Loss) before tax (5+6)	(886)	(956)	(2,790)	(4,605)	(8,589)	(5,119)
8	Tax Expenses						
	a. Current Tax	NIL	NIL	NIL	NIL	NIL	NIL
	b. Deferred Tax Expenses/ (Credit)	1,133	(393)	(738)	162	(1,532)	(2,832)
9	Profit / (Loss) for the period after tax (7-8)	(2,020)	(563)	(2,053)	(4,767)	(7,058)	(2,287)
10	Discontinued operations						
	a. Profit/ (Loss) from discontinued operations - Refer 8A	(187)	(403)	(731)	(919)	(2,486)	(3,181)
	b. Gain On Sale of Discontinued Operations - Refer 8B	791	NIL	NIL	791	NIL	NIL
11	Profit / (Loss) for the period after tax (9+10)	(1,415)	(966)	(2,784)	(4,894)	(9,544)	(5,468)
12	Other Comprehensive Income, net of Income Tax						
	(a) Items that will not be reclassified to Profit or Loss	(159)	132	74	(60)	(2)	(16)
	(b) Income tax relating to items that will not be reclassified to Profit or Loss	55	(46)	(28)	21	1	(76)
13	Total Comprehensive Income for the period (11+12)	(1,519)	(880)	(2,737)	(4,933)	(9,545)	(5,560)
14	Paid - up equity share capital (Face Value of Rs.10/- per share)	482	482	482	482	482	482
15	Earnings per Share (EPS) - Continuing Operations						
	- Basic & Diluted EPS	(41.93)	(11.69)	(42.62)	(98.96)	(146.53)	(47.49)
16	Earnings per Share (EPS) - Discontinued Operations						
	- Basic & Diluted EPS	12.55	(8.36)	(15.18)	(2.65)	(51.62)	(66.05)
17	Earnings per Share (EPS) - Continuing & Discontinued Operations						
	- Basic & Diluted EPS	(29.38)	(20.05)	(57.79)	(101.61)	(198.15)	(113.54)

For LOYAL TEXTILE MILLS LIMITED

VALLI M
RAMASWAMI

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Valli M Ramaswami
Chairperson and Wholetime Director

Place : Chennai

Date : 11th Feb 2026



Notes to unaudited Standalone Financial Results:

1. The Financial Results of the Company have been prepared in accordance with the Companies (Indian Accounting Standards) Rules 2015 (Ind AS) prescribed under Sec 133 of the companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
2. Loyal Textile Mills Limited ("the Company") is engaged in manufacturing of yarn, woven fabric, knitted fabric and technical clothing. The Company has manufacturing plants at Kovilpatti, Sattur, Cuddalore, Sivagangai in Tamilnadu and Naidupeta in Andhra Pradesh. The Company is a public listed company and listed on The Bombay Stock Exchange and National Stock Exchange (NSE).
3. The above unaudited standalone financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on Feb 11, 2026.
4. The statutory auditors have carried out the limited review of the standalone financial results for the quarterly & Nine month ended 31st December 2025.
5. The Company operates in one segment (i.e) Textile Business, which in the context of Indian Accounting Standard (IND AS 108) - Operating Segment, is considered as the only reportable operating segment of the company.
6. Exceptional Items includes;
 - a. Profit on sale of Asset of INR 4.56 Crores.
 - b. Pursuant to the introduction of the New Labour Codes, 2025, the gratuity valuation was revised considering the amended provisions. Accordingly, a past service cost of INR 78.78 lakhs arising from plan amendment under Ind AS 19 – Employee Benefits has been recognised during the quarter and disclosed as an exceptional item, being material and non-recurring in nature.
7. The Company has made progress on its business realignment plan, exiting low-margin operations and consolidating production to enhance efficiency. The focus on high-value technical textiles and protective garments has led to improved performance, with losses narrowing and EBITDA turning positive during the current quarter, sustaining the momentum from the previous quarter. Alongside these operational measures, the Company continues to advance its asset monetization plan to strengthen liquidity and support the ongoing turnaround. Considering the measures implemented, further actions planned, and a strong order book, the management is confident of achieving profitability in the coming year.
8. Note on Discontinued Operations :
 - a. During the quarter ended 31st December 2025, the Company recognized sale consideration of INR 90 crores from the sale of the SVTM unit in Naidupet, which resulted in a net gain of INR 7.91 crores. This has been presented in the Financial Results under Discontinued Operations in accordance with Ind AS 105.

b. Details of Income and Expenses of Discontinued Operations are given below:

Particulars	Q3 25-26	Q2 25-26	Q3 24-25	9M 25-26	9M 24-25	FY 24-25
Revenue from Operations	-	-	-	-	2,845	2,845
Less : Expenses	187	403	731	919	5,331	6,026
Net Income/ (Loss)	-187	-403	-731	-919	-2,486	-3,181

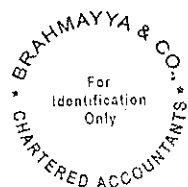
9. Previous period figures have been reclassified / regrouped wherever necessary.

For LOYAL TEXTILE MILLS LIMITED

Place : Chennai
Date : 11th Feb 2026

VALLI M
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Chairperson and Wholetime Director

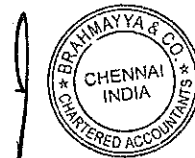


Independent Auditor's Review Report on Unaudited Quarterly and Year to Date Consolidated Financial Results of Loyal Textile Mills Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

**To,
Board of Directors of
Loyal Textile Mills Limited**

1. We have reviewed the accompanying statement of unaudited consolidated financial results of Loyal Textile Mills Limited ("the Holding company/the group") and its joint venture for the quarter ended 31st December 2025 and year to date results for the period from 01st April 2025 to 31st December 2025 ("the statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "listing Regulations").
2. This statement, which is the responsibility of the Holding Company's Management and approved by the Holding company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the listing Regulations, to that extent applicable.



4. The Statement includes the result of the following entities

Sl.no	Name of the Entity	Relationship
1	Loyal Textile Mills Limited	Holding Company
2	Gruppo P&P Loyal Spa	Joint Venture

5. Based on our review conducted and procedures performed as stated in paragraph 3 above nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Emphasis of Matter:

6. Attention is invited to

- a) Note No.3 to the consolidated financial results, which explains the non-compliance with Regulation 33(3)(h) of the Listing Regulations with respect to consolidation of overseas joint venture whose results has been considered based on the financial information prepared by the management which is not subjected to review or audit.
- b) Note No. 7 of the Financial results, which describes the initiatives undertaken by the management involving monetization of assets including Scaling down the operations and relocating manufacturing facilities in order to improve the operational efficiencies resulting in addressing the liquidity constraints and in addition the Management is stated to have been continuing its efforts in rationalizing its operations by prioritizing high-value contribution segments, and steps towards cost optimization to achieve the targeted operational profitability. Having made progress in the initiatives undertaken, the management is confident of achieving operational profits in the near future. Accordingly, the company's operations have been considered sustainable.

Our Review conclusion on the statement is not modified in respect of the above matters



Other Matter:

7. The Statement includes the group's share of net profit of Rs.194.85 Lakhs and Rs.1,405.63 Lakhs and Total comprehensive profit of Rs.194.85 Lakhs and Rs.1,405.63 Lakhs for the quarter and nine months ended 31st December 2025 respectively as considered in the consolidated unaudited financial results, in respect of 1 joint venture based on their interim financial information furnished by management, which have not been reviewed. Our conclusion is not modified in respect of above matter.

For Brahmayya & Co.,
Chartered Accountants
Firm Registration No. 000511S



N Sri Krishna

Partner

Membership No. 026575

UDIN: 26026575 MAVH801243.

Place: Chennai

Date: February 11, 2026

LOYAL TEXTILE MILLS LIMITED

Registered Office : 21/4 Mills Street, Kovilpatti 628 501

CIN : L17111TN1946PLC001361

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31st DEC 2025

S.No	Particulars	Quarter Ended			Nine Months Ended		(₹. In Lakhs)
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	Year Ended
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Revenue from Operations	10,538	10,654	15,521	34,735	50,812	65,392
2	Other Income	204	300				
3	Total Income (1+2)	10,742	10,955	16,047	35,358	53,007	66,442
4	Expenses:						
	a. Cost of materials consumed	4,073	1,870	7,804	11,460	24,436	31,323
	b. Purchases of Stock in Trade	121	176	35	297	2,810	2,855
	c. Changes in inventories of:						
	- Finished Goods	1,441	-215	1,716	2,841	7,002	6,771
	- Work in progress	112	3,531	250	5,213	(997)	(287)
	d. Employee benefits expense	2,195	2,400	2,946	7,123	8,797	11,514
	e. Finance Costs	756	898	1,168	2,603	3,788	5,096
	f. Depreciation & Amortisation expense	513	544	676	1,642	2,069	2,729
	g. Other expenses	2,792	3,324	4,242	10,230	13,382	18,784
	Total Expenses (4)	12,005	12,528	18,838	41,409	61,288	78,786
5	Profit / (Loss) before exceptional item (3-4)	(1,263)	(1,574)	(2,790)	(6,050)	(8,281)	(12,344)
6	Share of Profit / (Loss) from a Joint venture	195	398	164	1,406	924	784
7	Profit / (Loss) before tax (5+6)	(1,068)	(1,175)	(2,626)	(4,645)	(7,356)	(11,561)
8	Exceptional Items	376	51	NIL	884	(748)	6,786
9	Profit / (Loss) before tax (5+6)	(692)	(1,124)	(2,626)	(3,760)	(8,104)	(4,775)
10	Tax Expenses						
	a. Current Tax	NIL	NIL	NIL	NIL	NIL	NIL
	b. Deferred Tax Expenses/ (Credit)	1,133	(393)	(738)	162	(1,532)	(2,832)
11	Profit / (Loss) for the period after tax(7-8)	(1,825)	(731)	(1,889)	(3,922)	(6,573)	(1,943)
12	Discontinued operations						
	a. Profit/ (Loss) from discontinued operations - Refer 8A	(187)	(403)	(731)	(919)	(2,486)	(3,181)
	b. Gain On Sale of Discontinued Opetations - Refer 8B	791	NIL	NIL	791	NIL	NIL
13	Profit / (Loss) for the period after tax (9+10)	(1,221)	(1,134)	(2,620)	(4,050)	(9,059)	(5,124)
14	Other Comprehensive Income, net of Income Tax						
	(a) Items that will not be reclassified to Profit or Loss	-159	132	74	-60	-2	(16)
	(b) Income tax relating to items that will not be reclassified to Profit or Loss	55	(46)	(28)	21	1	(75)
15	Total Comprehensive Income for the period (11+12)	(1,325)	(1,048)	(2,573)	(4,088)	(9,060)	(5,216)
16	Paid - up equity share capital (Face Value of Rs.10/- per share)	482	482	482	482	482	482
17	Earnings per Share (EPS) - Continuing Operations						
	- Basic & Diluted EPS	-37.90	-15.18	-39.21	-81.43	-136.47	-40.34
	Earnings per Share (EPS) - Discontinued Operations						
	- Basic & Diluted EPS	12.55	-8.36	-15.18	-2.65	-51.62	-66.05
	Earnings per Share (EPS) - Continuing & Discontinued Operations						
	- Basic & Diluted EPS	(25.35)	(23.54)	(54.39)	(84.08)	(188.08)	(106.39)

For LOYAL TEXTILE MILLS LIMITED

VALLI M

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VALLI M RAMASWAMI

RAMASWAMI

Date: 2026.02.11

Chairperson and Wholetime Director

Place : Chennai

Date : 11th Feb 2026



Notes to unaudited Consolidated Financial Results:

1. The Financial Results of the Company have been prepared in accordance with the Companies (Indian Accounting Standards) Rules 2015 (Ind AS) prescribed under Sec 133 of the companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
2. The consolidated financial results include the financial results of Loyal Textile Mills Limited ("the Parent Company") and the financial results of its joint venture foreign company - Gruppo P&P Loyal SPA Italy.
3. The consolidated financial results include Group's share of net profit of Gruppo P&P Loyal SPA, a foreign joint venture, whose financial information is not subjected to review. The results of Gruppo P&P Loyal SPA have not been reviewed during the earlier periods as the same were not material to the group. However, the net loss for the quarter reported by the holding company resulted in the share of net profit from Gruppo P&P Loyal SPA becoming material to the group, consequent to which Reg 33(3)(h) of the SEBI LODR could not be complied with. Company is taking necessary efforts to get the financial results of the Joint Venture reviewed at an earliest date.
4. Loyal Textile Mills Limited ("the Company") is engaged in manufacturing of yarn, woven fabric, knitted fabric and technical clothing. The Company has manufacturing plants at Kovilpatti, Sattur, Cuddalore, Sivagangai in Tamilnadu and Naidupeta in Andhra Pradesh. The Company is a public listed company and listed on The Bombay Stock Exchange and National Stock Exchange (NSE).
5. The above unaudited consolidated financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on Feb, 11 2026.
6. The statutory auditors have carried out the limited review of the consolidated financial results for the quarterly & Nine month ended 31st December 2025.
7. The Company operates in one segment (i.e) Textile Business, which in the context of Indian Accounting Standard (IND AS 108) - Operating Segment, is considered as the only reportable operating segment of the company.
8. Exceptional Items includes;
 - a. Profit on sale of Asset of INR 4.56 Crores.
 - b. Pursuant to the introduction of the New Labour Codes, 2025, the gratuity valuation was revised considering the amended provisions. Accordingly, a past service cost of INR 78.78 lakhs arising from plan amendment under Ind AS 19 – Employee Benefits has been recognised during the quarter and disclosed as an exceptional item, being material and non-recurring in nature.
9. The Company has made progress on its business realignment plan, exiting low-margin operations and consolidating production to enhance efficiency. The focus on high-value technical textiles and protective garments has led to improved performance, with losses narrowing and EBITDA turning positive during the current quarter, sustaining the momentum from the previous quarter. Alongside these operational measures, the Company continues to advance its asset monetization plan to strengthen liquidity and support the ongoing turnaround. Considering the measures implemented, further actions planned, and a strong order book, the management is confident of achieving profitability in the coming year.
10. Note on Discontinued Operations :
 - a. During the quarter ended 31st December 2025, the Company recognized sale consideration of INR 90 crores from the sale of the SVTM unit in Naidupet, which resulted in a net gain of INR 7.91 crores. This has been presented in the Financial Results under Discontinued Operations in accordance with Ind AS 105.
 - b. Details of Income and Expenses of Discontinued Operations are given below:

Particulars	Q3 25-26	Q2 25-26	Q3 24-25	9M 25-26	9M 24-25	FY 24-25
Revenue from Operations	-	-	-	-	2,845	2,845
Less : Expenses	187	403	731	919	5,331	6,026
Net Income/Loss	-187	-403	-731	-919	-2,486	-3,181

11. Previous period figures have been reclassified / regrouped wherever necessary.

For LOYAL TEXTILE MILLS LIMITED

VALLI M
RAMASWAMI
Chairperson and Wholetime Director

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RAMASWAMI
Date: 2026.02.11 21:54:20 +05'30'

Place : Chennai
Date :11th Feb 2026

