

S. Hari Krishnan

Practicing Company Secretary

No.6/17, Nancy Street, Purasawalkam,

Chennai, Tamilnadu - 600 007. India.

Mob : 93832 66222 / 70103 68302

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RECONCILIATION OF SHARE CAPITAL AUDIT REPORT (Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)

I have examined the Register of Members, Beneficiary details furnished by the Depositories and other records / documents maintained by **M/s. Loyal Textile Mills Limited** (hereinafter referred to as "the Company") and its Registrars and Share Transfer Agents, M/s. GNSA Infotech Private Limited, for issuing this certificate, in accordance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

In my opinion and to the best of my knowledge and according to the information and explanations given to me and based on such verification as considered necessary, I hereby give my Reconciliation of Share Capital Audit Report:

1.	For Quarter ended	31st March 2026
2.	ISIN	INE970D01010
3.	Face Value	Rs.10/- per share
4.	Name of the Company	Loyal Textile Mills Limited
5.	Registered Office Address	21/4, Mill Street, Kovilpatti - 628 501
6.	Correspondence Address	"Karumuttu Centre" 7 th Floor, North Wing, New No.634 (Old No.498), Anna Salai, Nandhanam, Chennai, Tamilnadu - 600035. India.
7.	Telephone No.	044 - 42277374
	Fax No	044 - 43060622
8.	Email address	investors@loyaltextiles.com

9. Names of the Stock Exchanges where the Company's securities are listed:
Bombay Stock Exchange and National Stock Exchange

		No. of Shares	% of Total Issued Capital
10.	Issued Capital	48,16,446	100.00%
11.	Listed Capital (as per Company records) in all exchanges	48,16,446	100.00%
12.	Held in Dematerialized Form in CDSL	37,54,157	77.95 %
13.	Held in Dematerialized Form in NSDL	9,80,791	20.36 %
14.	Physical	81,498	1.69 %
15.	Total No. of shares (12+13+14)	48,16,446	100.00%
16.	Reasons for Difference, if any, between (10& 11) and (11 & 15)	Not Applicable	Not Applicable



17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not applied for listing	Listed on Stock exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SE (Specify names)
NOT APPLICABLE						

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes / No) : Yes
If not, updated up to which date : Not applicable

19. Reference of previous quarter with regards to excess dematerialized shares, if any:
Not Applicable

20. Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why? : Not Applicable

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat requests	No. of Requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Not Applicable
Pending for more than 21 days	Nil	Nil	Not Applicable

22. Name, Telephone & Fax No. of the Compliance Officer of the Company:

Name	Dr. V Rajesh
Telephone No.	044 - 4227 7374
Fax No.	044 - 4306 0622

23. Name, Address, Tel. & Fax No., Registration No. of the certifying CA/CS:

Name	Mr. S.Hari Krishnan
Address	No.6/17, Nancy Street, Purasawalkam Chennai, Tamilnadu - 600007.
Contact No.	93832 66222
Fax No.	Not available
Registration No.	A29583; CP No.13740



24. Appointment of Common Agency for share registry work. If yes (name & address) Yes

Name	GNSA Infotech Private Ltd.
Address	STA Department, Nelson Chambers, F Block, 4 th Floor, No.115 Nelson Manickam Road, Aminthakarai, Chennai - 600 029
Telephone No.	044 - 42962025 / 044 - 42962050

25. Any other detail that the CA/CS may like to provide (e.g. BIFR Company, delisting from SE):

Nil

Place: Chennai

Date: 3rd April 2026




S. HARI KRISHNAN
Practicing Company Secretary
Acs Mem No: 29583
CP No: 13740

UDIN: A029583H000011158